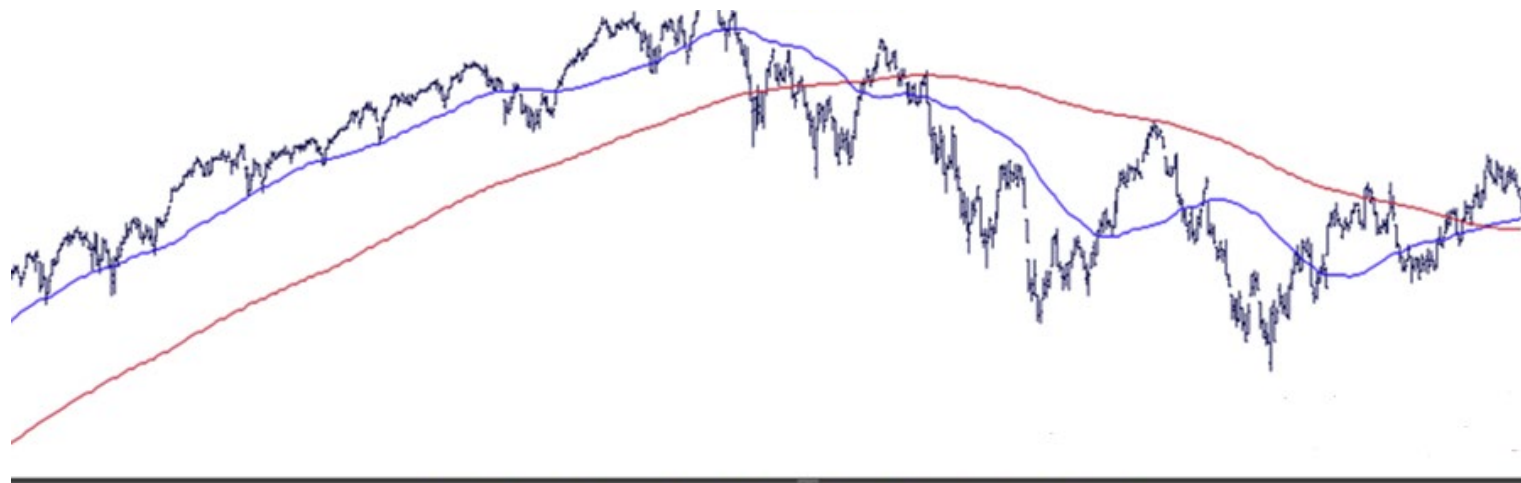


Market in Five Charts

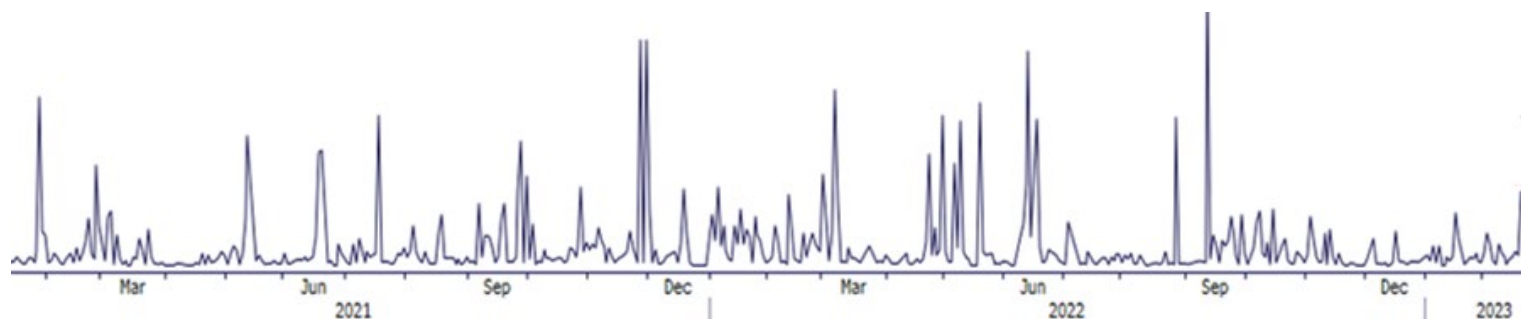
March 2023

Recent data not pointing to Fed pivot

S&P 500 INDEX (2021 – FEBRUARY 21, 2023)
50 & 200-DAY MOVING AVERAGE

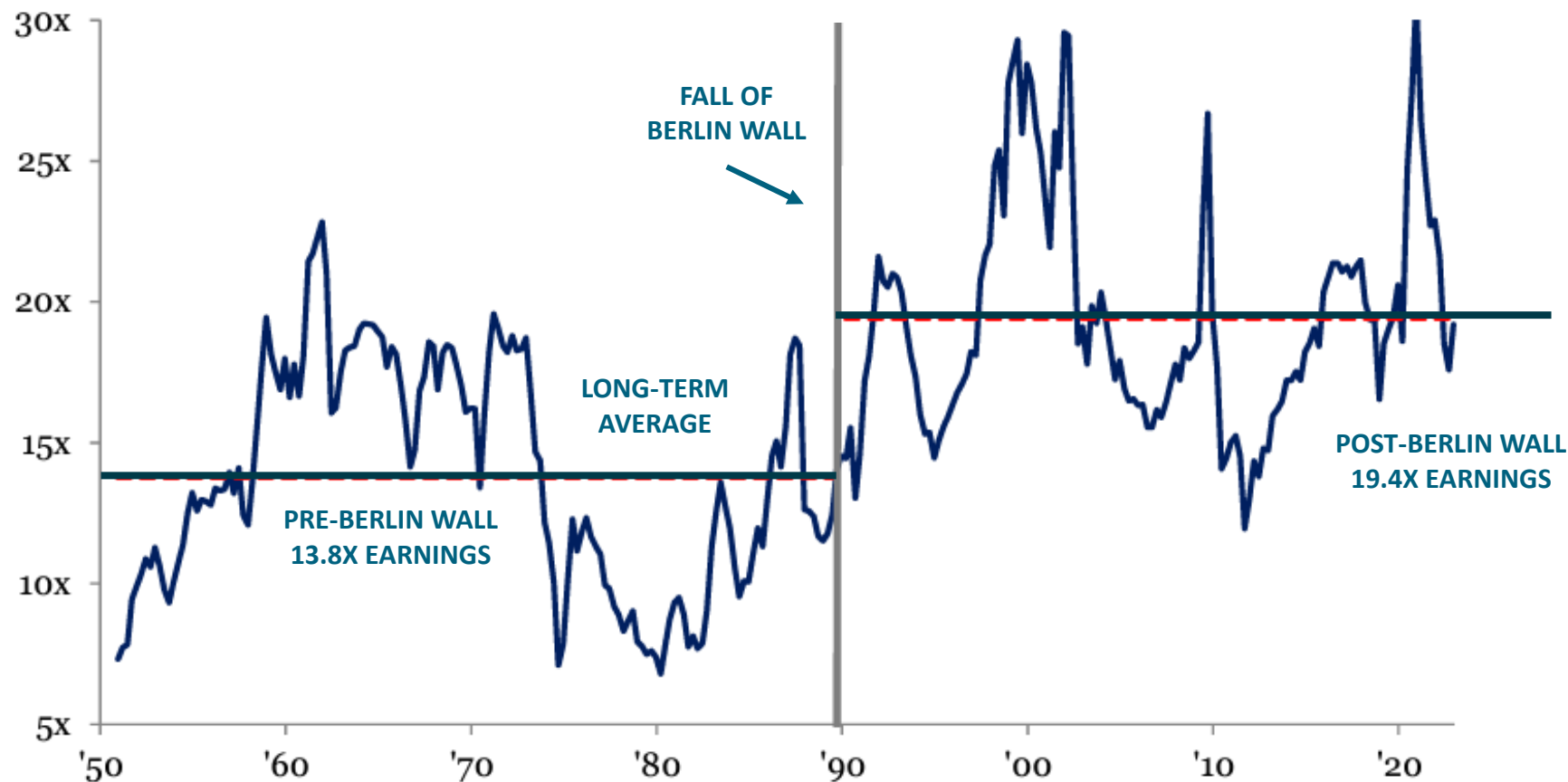


% OF STOCKS WITH -2 STANDARD DEVIATION DECLINE



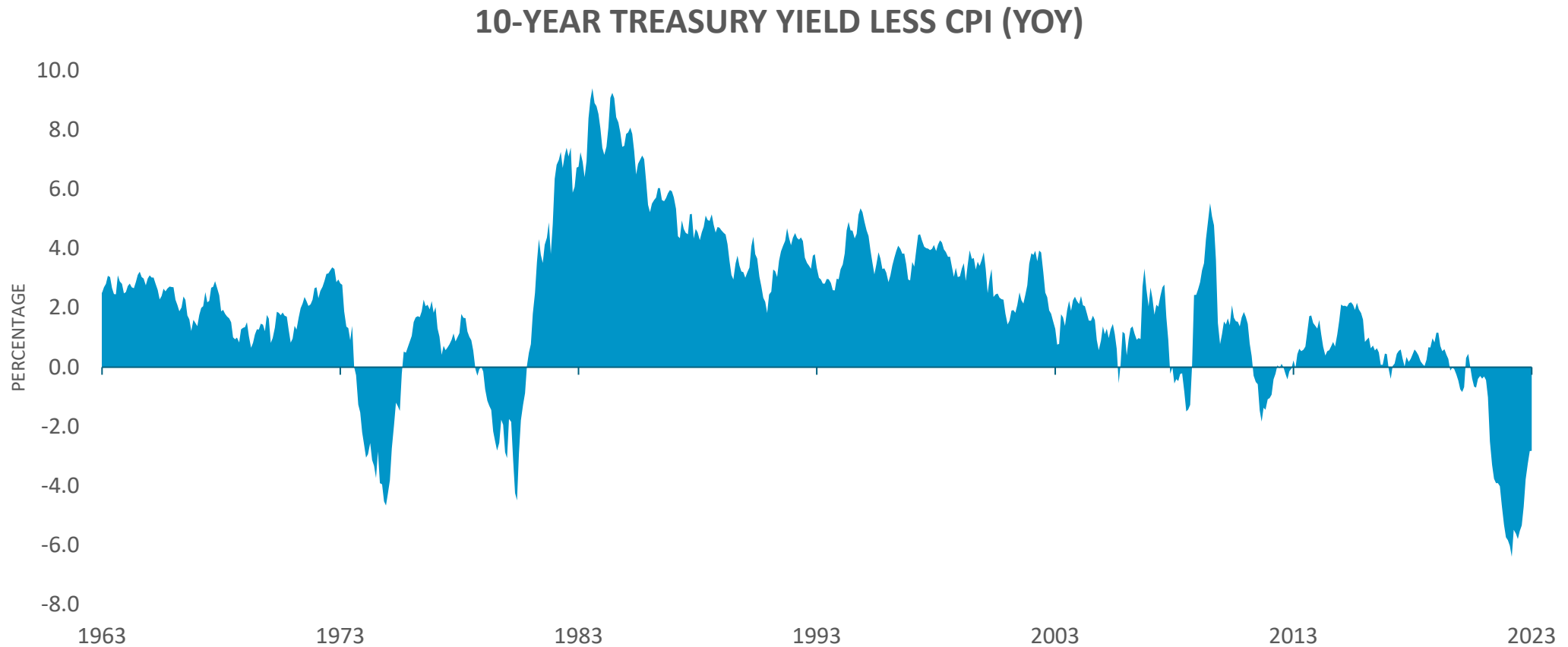
Global tension rising on the one year anniversary of Ukraine war

S&P 500 TRAILING 12-MONTH PRICE-TO-EARNINGS RATIO



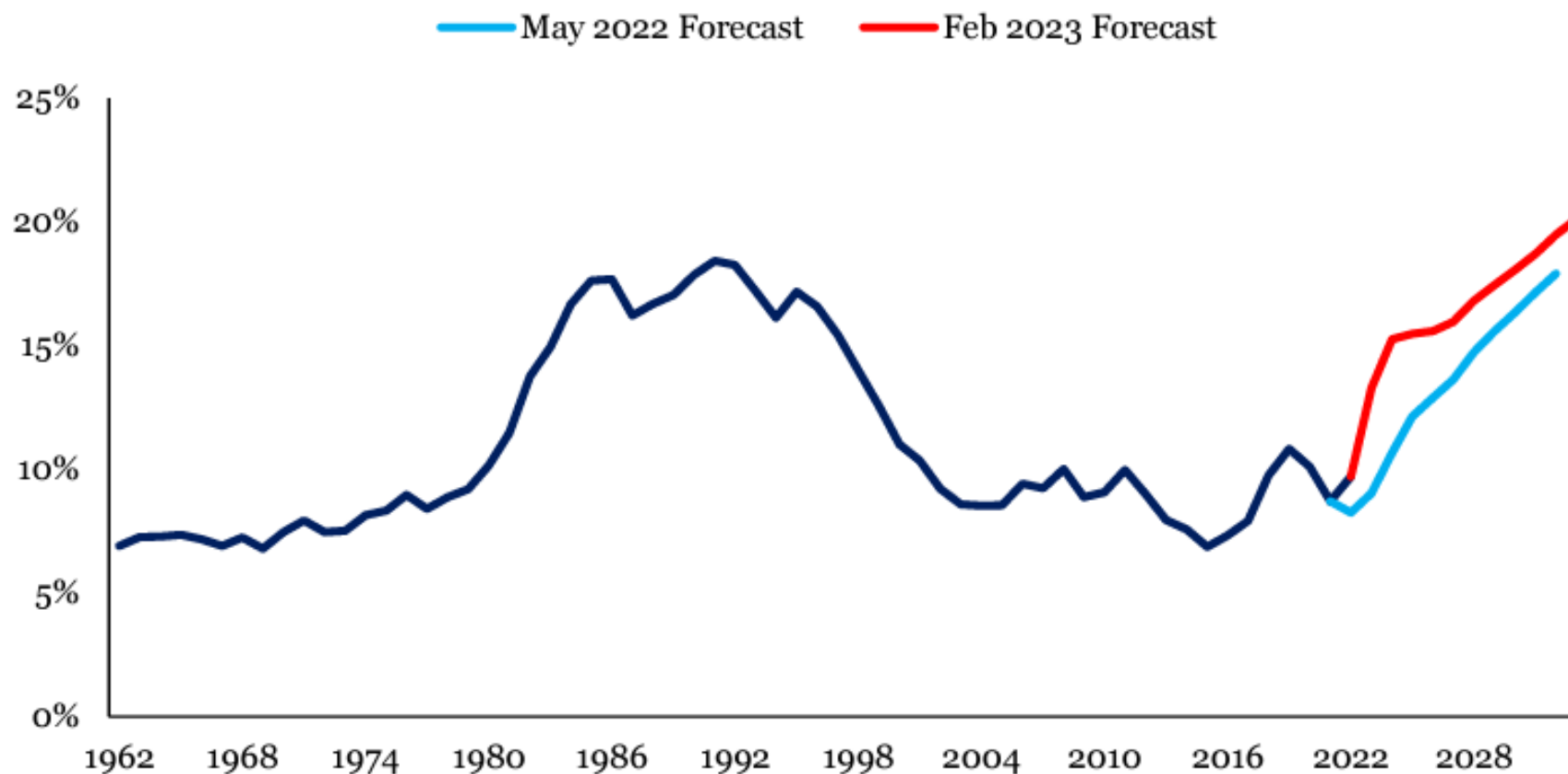
10-Year Yields Continue To Rise

History suggest higher yields for longer



Social spending by Washington and economic growth will come under pressure

FED NET INTEREST COSTS, PERCENTAGE OF TAX REVENUE



Finding service sector employees continues to be difficult

BUC-EE'S Paid Weekly!

| | |
|---|-------------|
| Cashier, Gift, Maintenance, Warehouse, and Grocery Stocker..... | \$16 |
| Food Service and Car Wash..... | \$19 |
| Team Lead..... | \$18 - \$21 |
| Department Manager..... | \$23 - \$31 |

Full Time 35-50 Hours
No Experience Necessary

| | |
|--------------------------------|----------------|
| Assistant General Manager..... | \$100K+ |
| Car Wash Manager..... | \$125K+ |
| Food Service Manager..... | \$125K-\$175K+ |
| General Manager..... | \$150K-\$225K+ |

- ▶ 401k - 100% Match up to **6%**
- ▶ 3 Weeks Paid Time Off
- Use It, Cash It, Roll It **1st Year**
- ▶ Healthcare ▶ Part Time Available
- ▶ Plus \$2/hour for Overnight

Apply at buc-ees.com

Scan Code To Apply