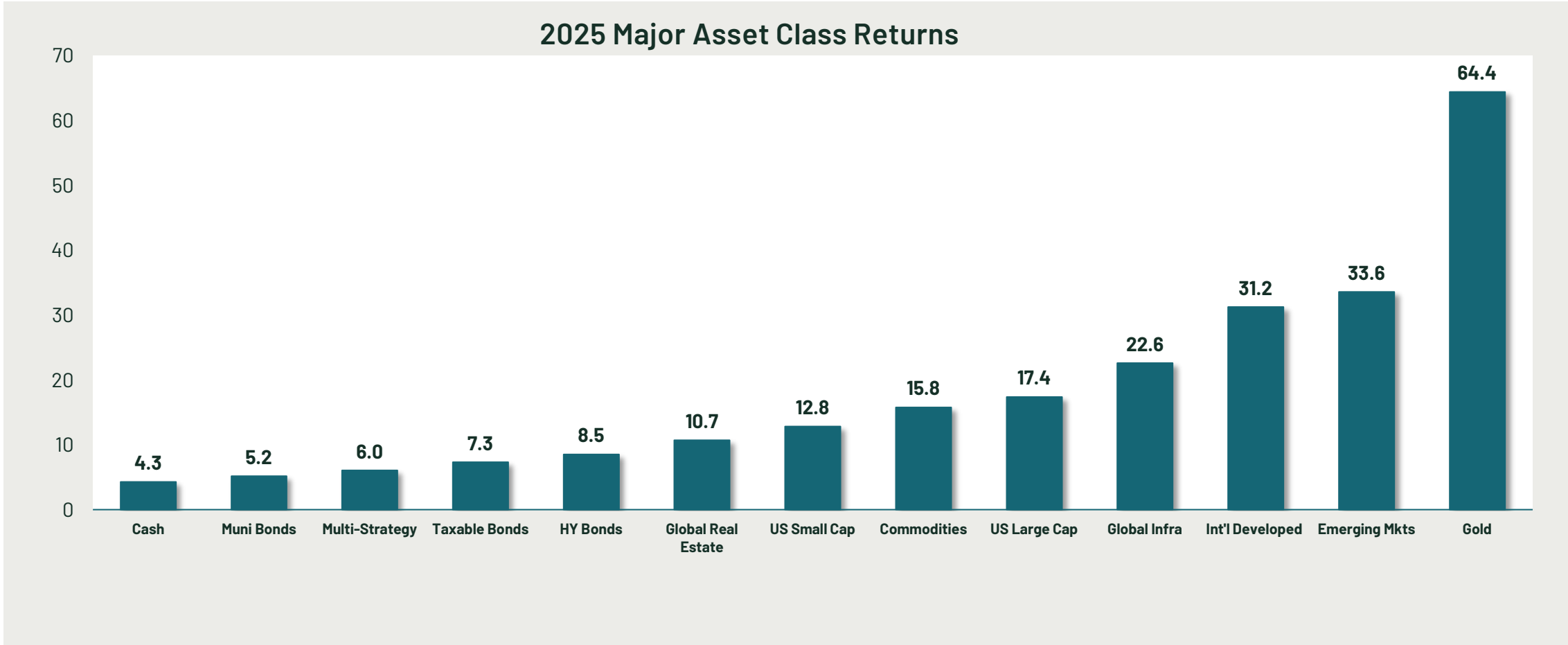


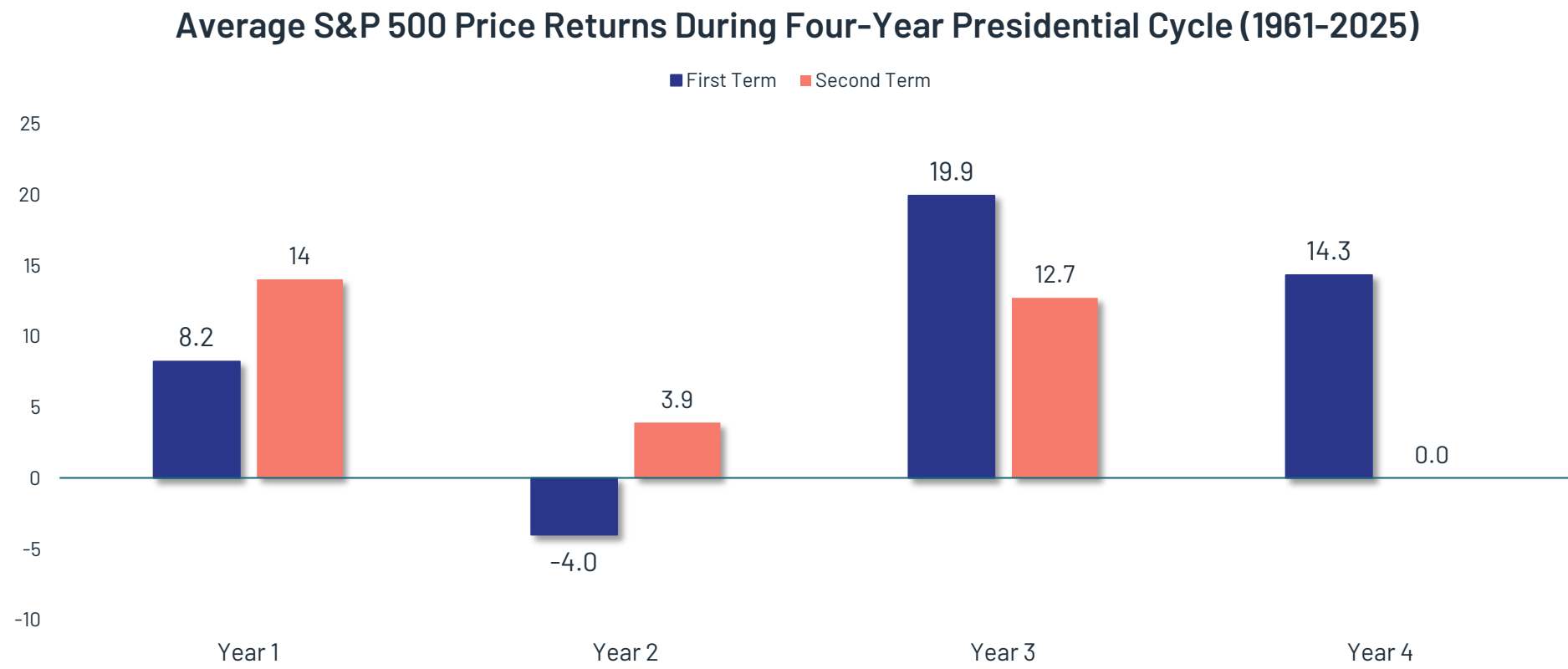
The Market in Five Charts

January 2026

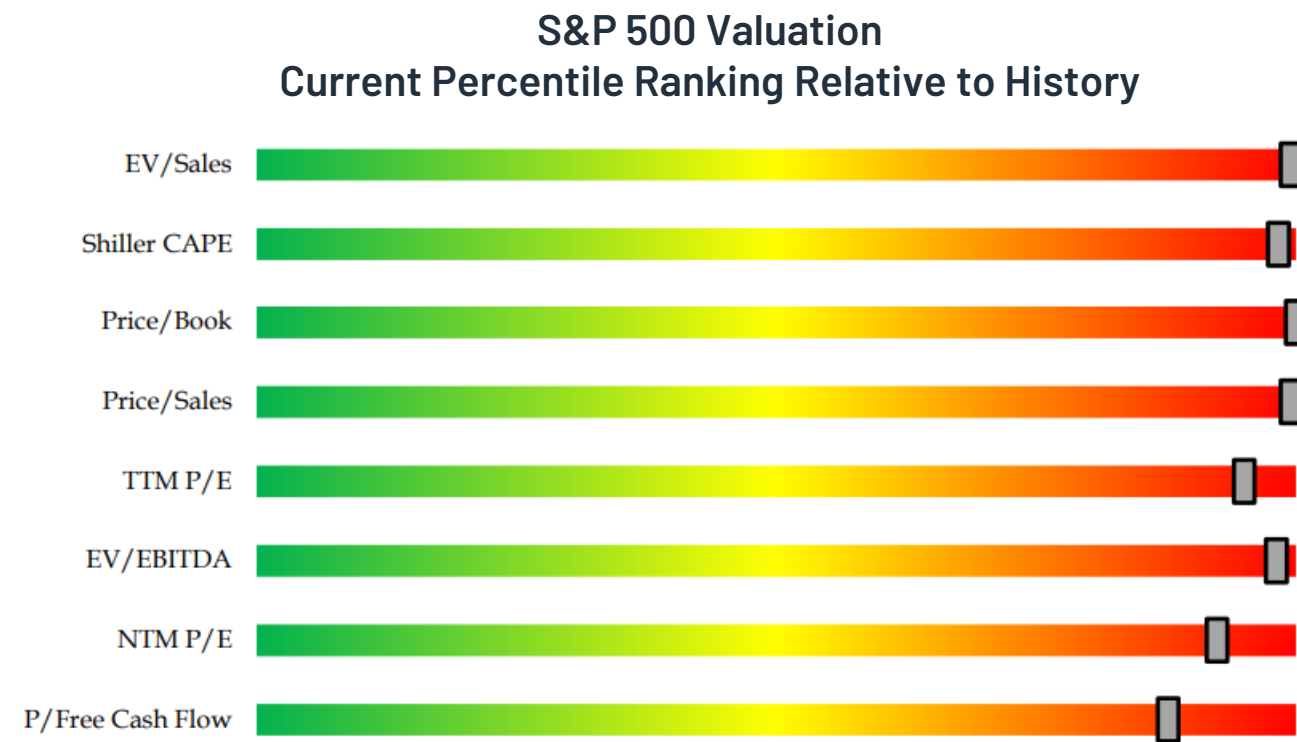
Diverse Portfolios Thrive in 2025



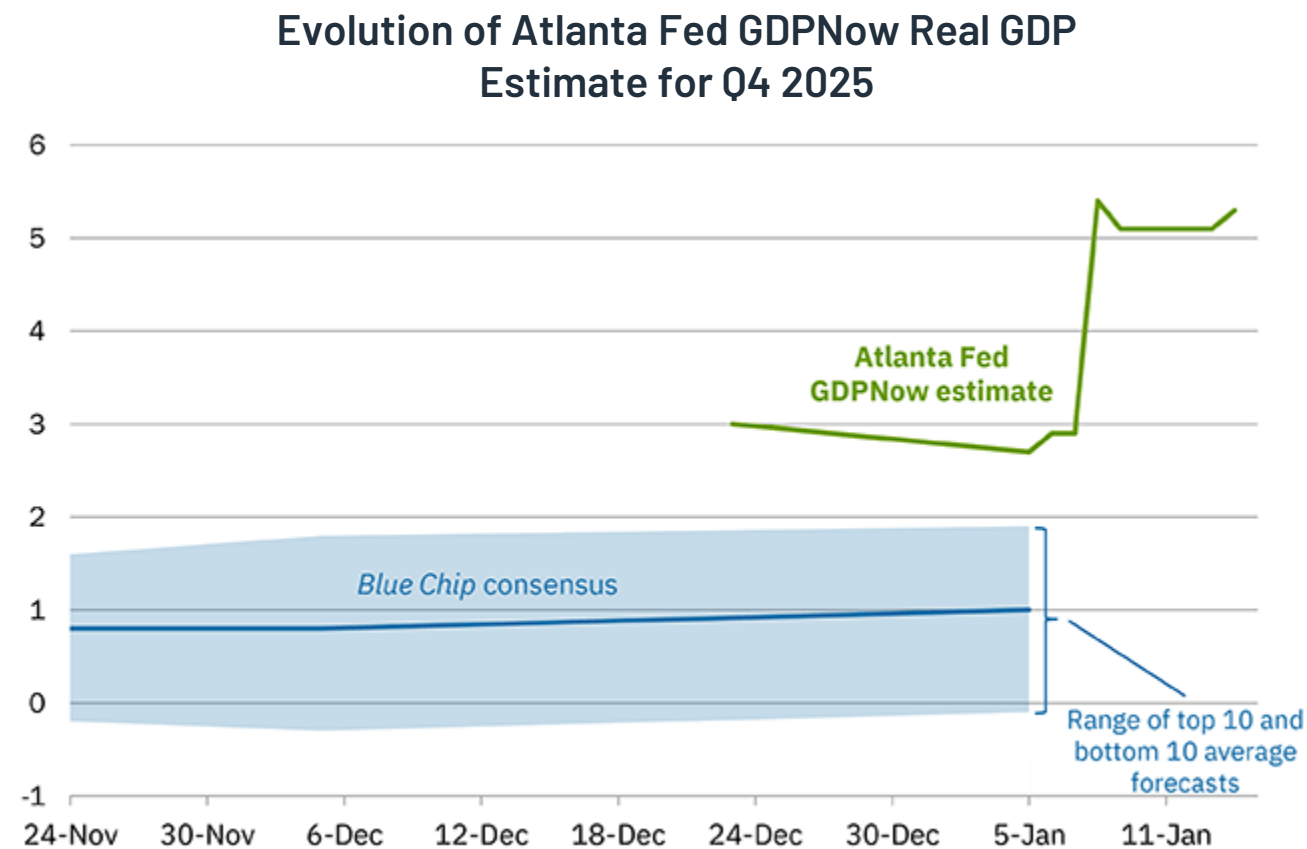
Second Year of Presidential Term the Weakest



Valuations at Historically High Levels

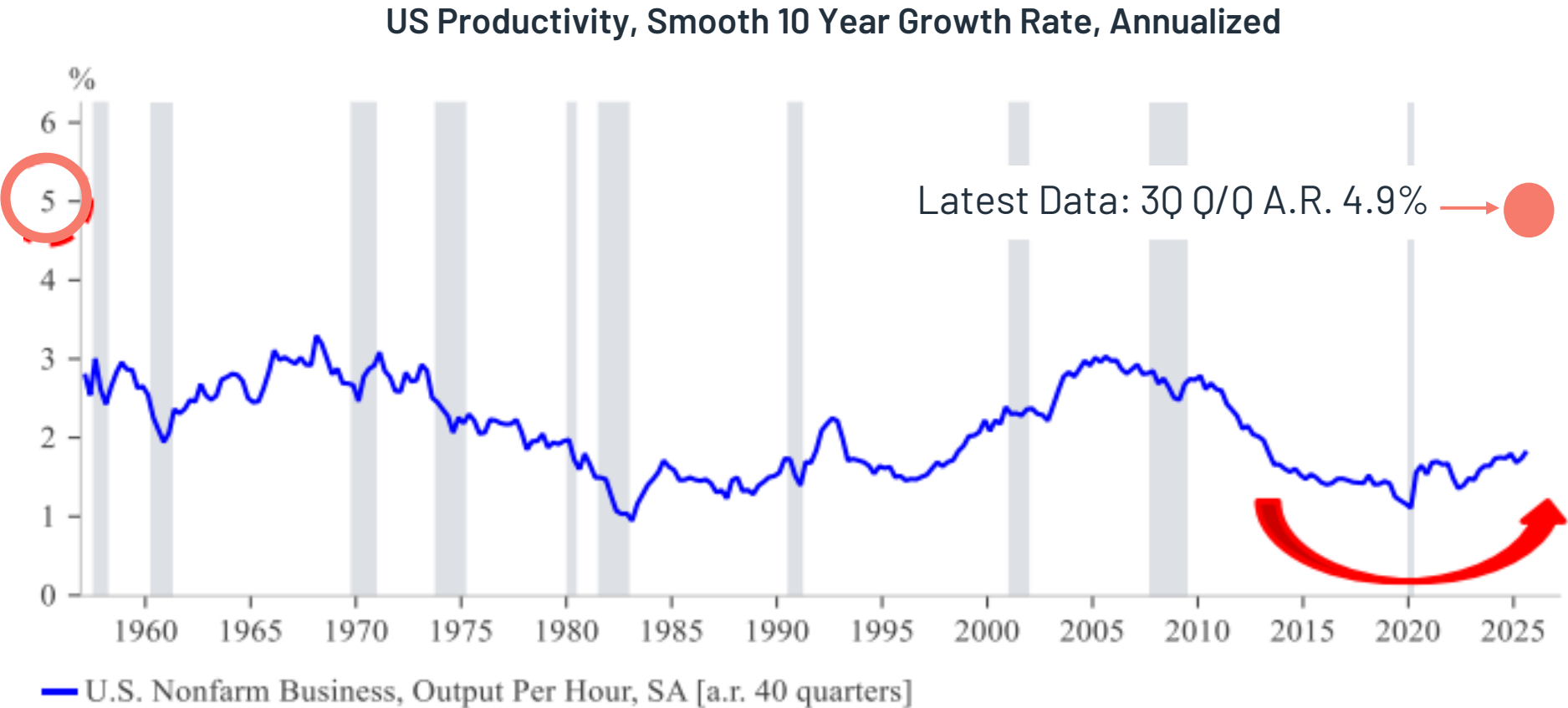


Strong Economic Growth in US Predicted



Source: Atlanta Fed GDPNow.org

Is AI Already Impacting Economic Data?



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