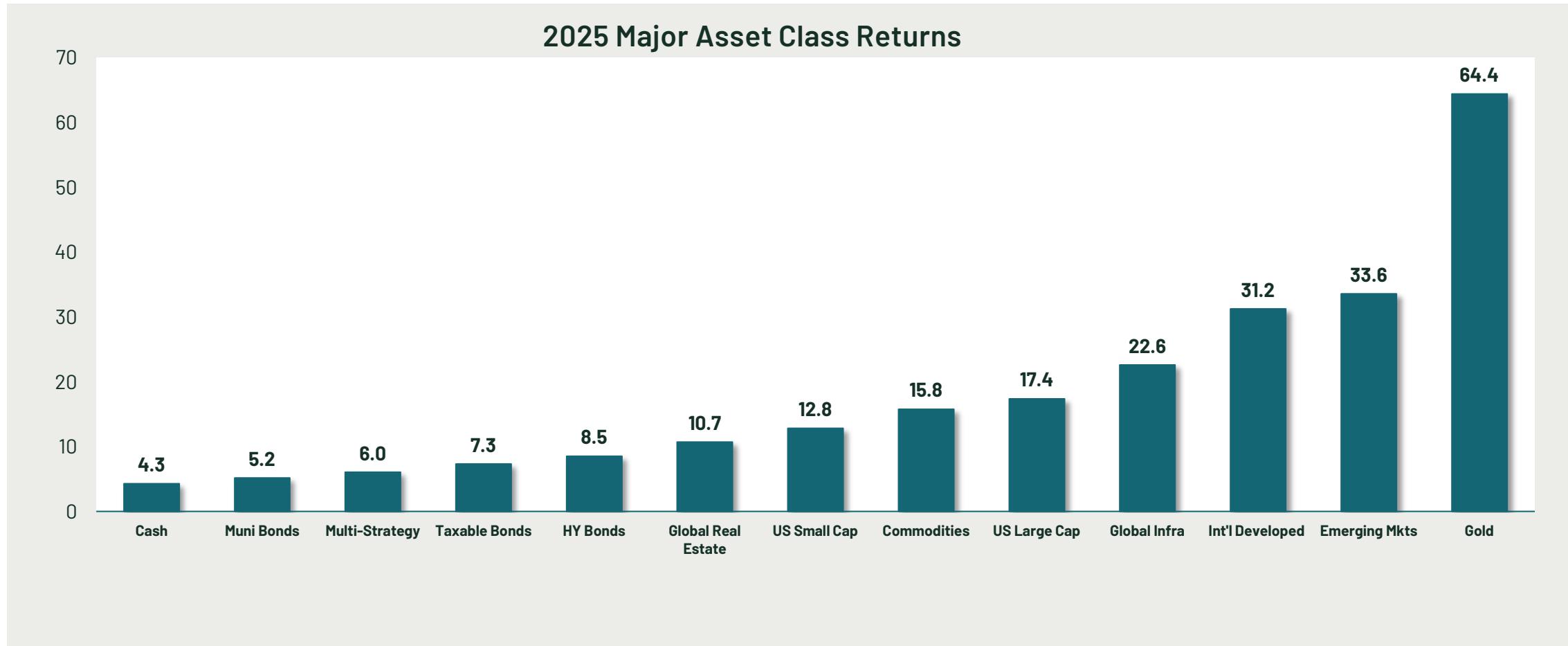


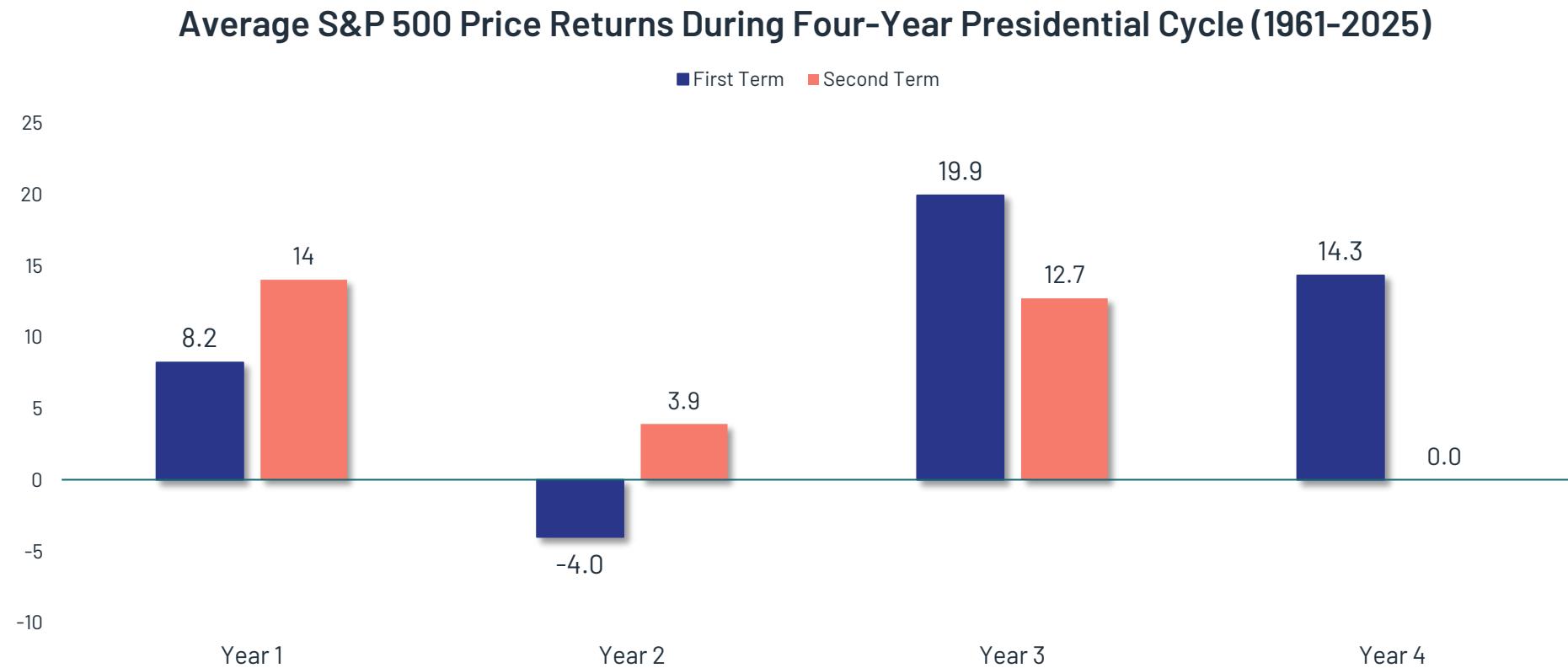
The Market in Five Charts

January 2026

Diverse Portfolios Thrive in 2025

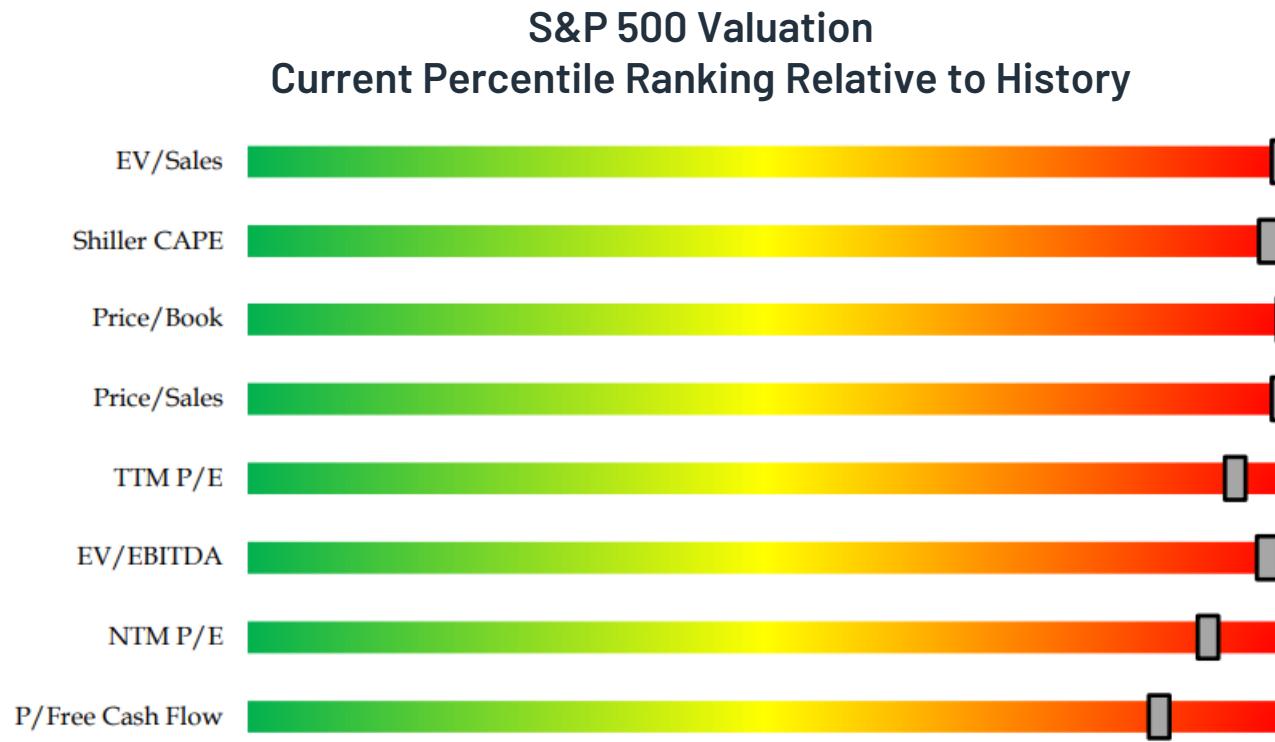


Second Year of Presidential Term the Weakest



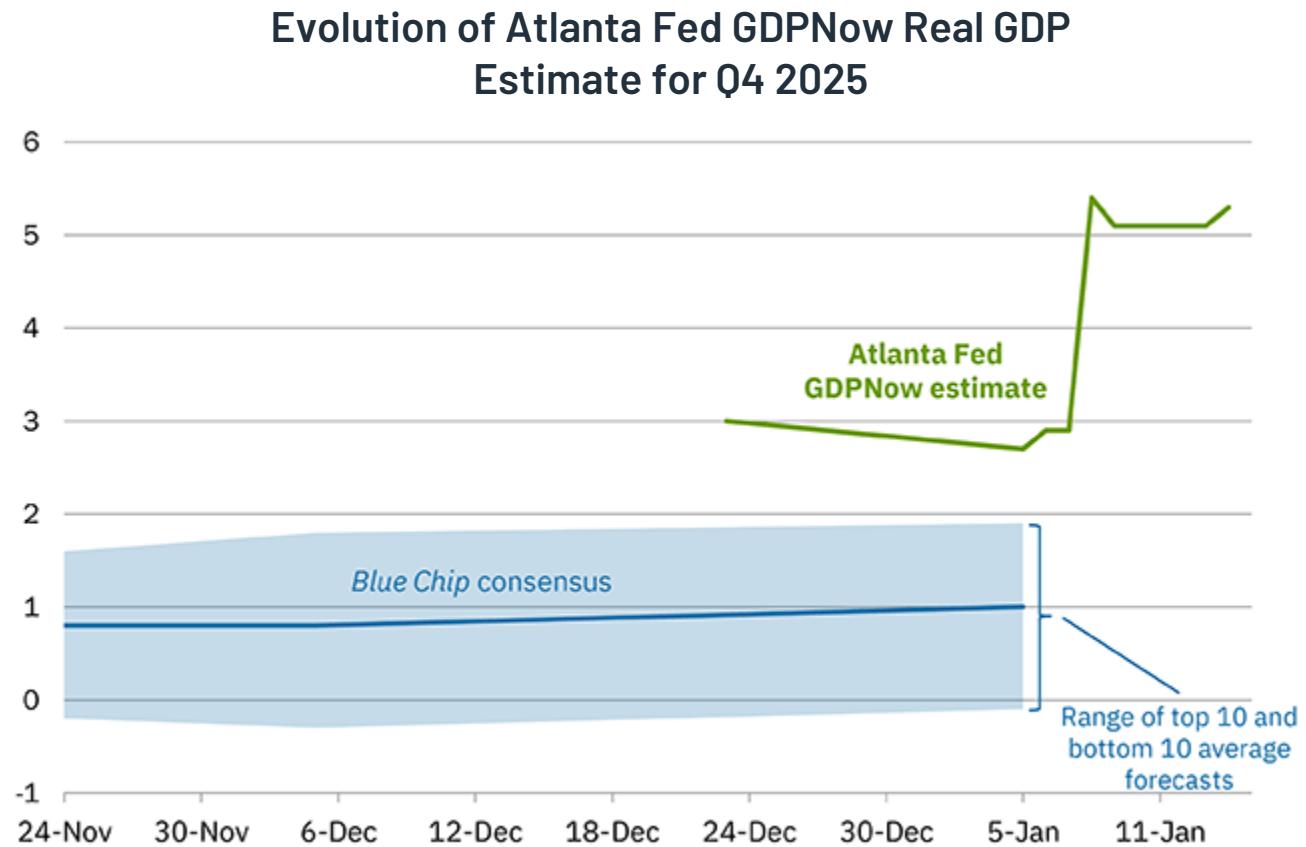
Source: Strategas, 2026.

Valuations at Historically High Levels



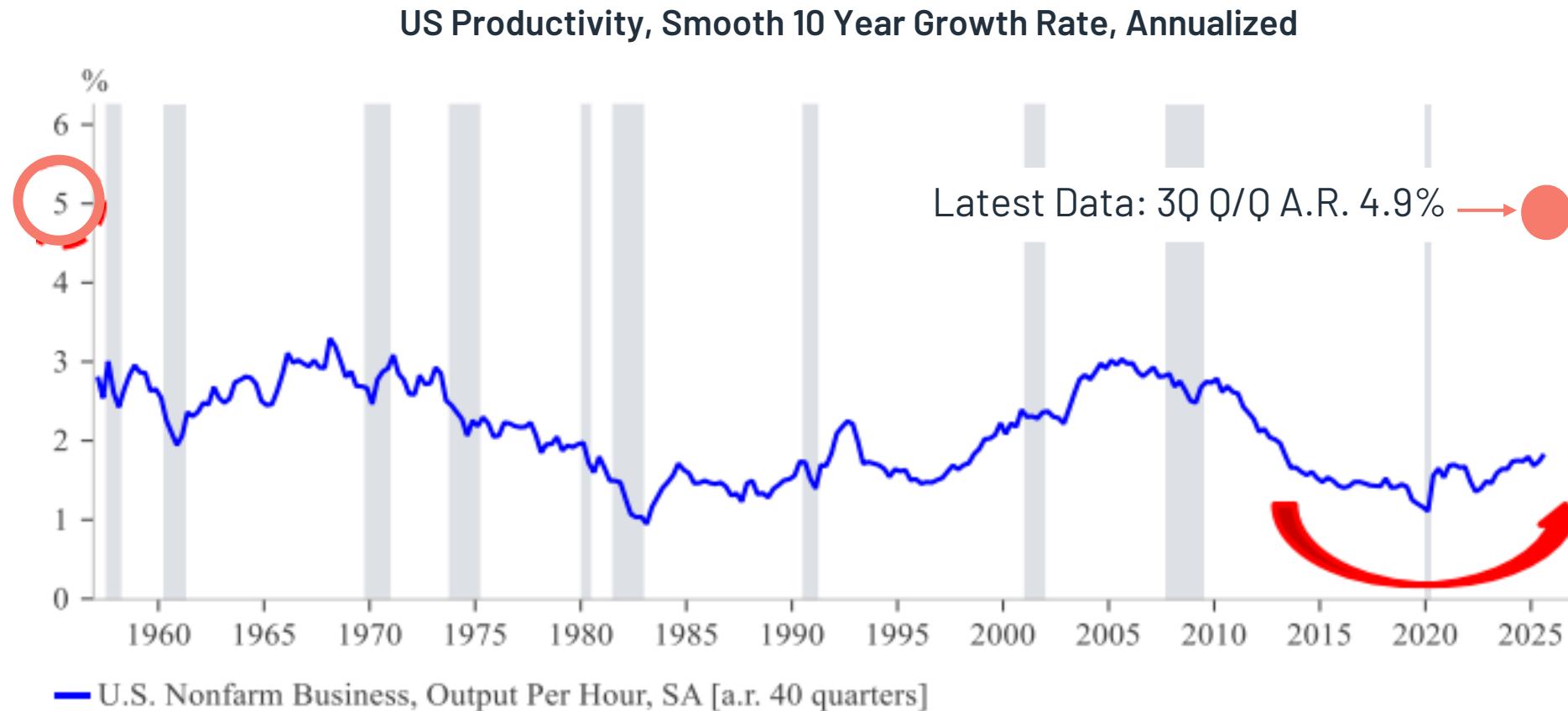
Source: Strategas, 2026

Strong Economic Growth in US Predicted



Source: Atlanta Fed GDPNow.org

Is AI Already Impacting Economic Data?



Source: Strategas, December 2025

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