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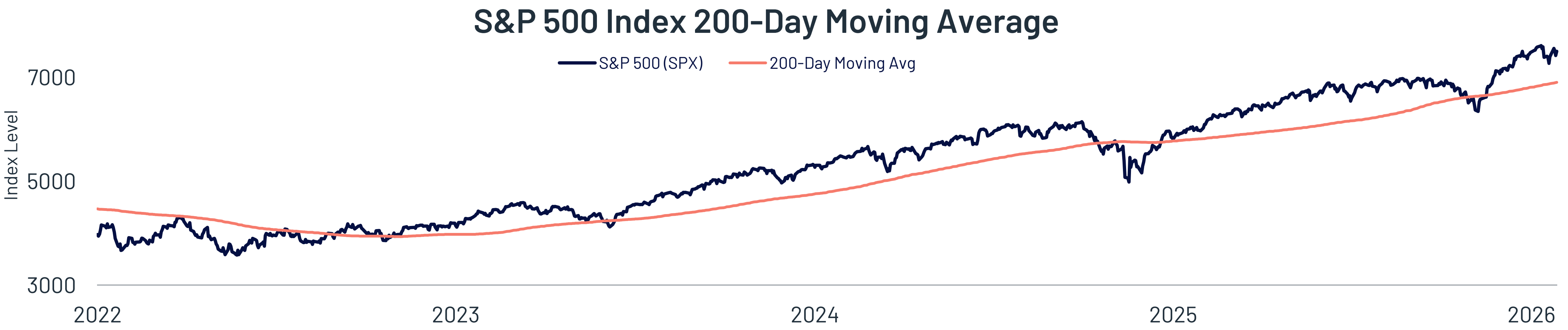
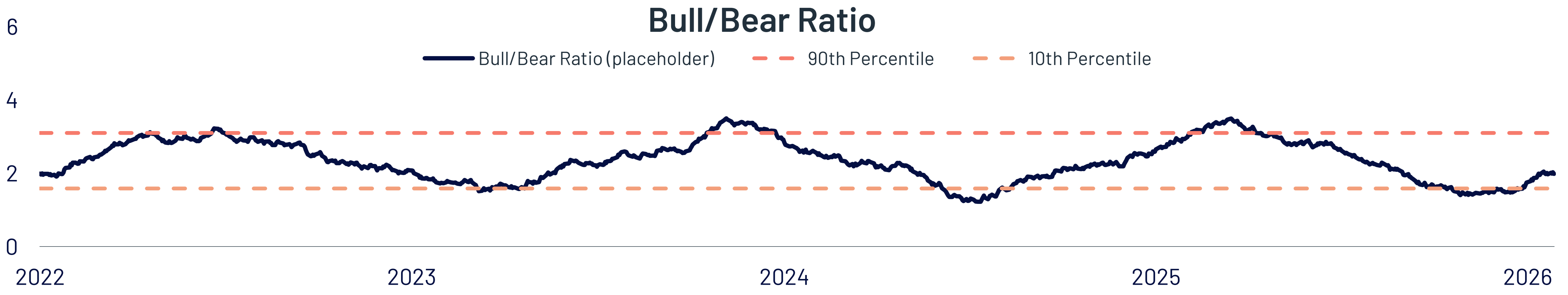
The Market in Five Charts

June 2026

EST. 1923

Market Sentiment Not Extreme





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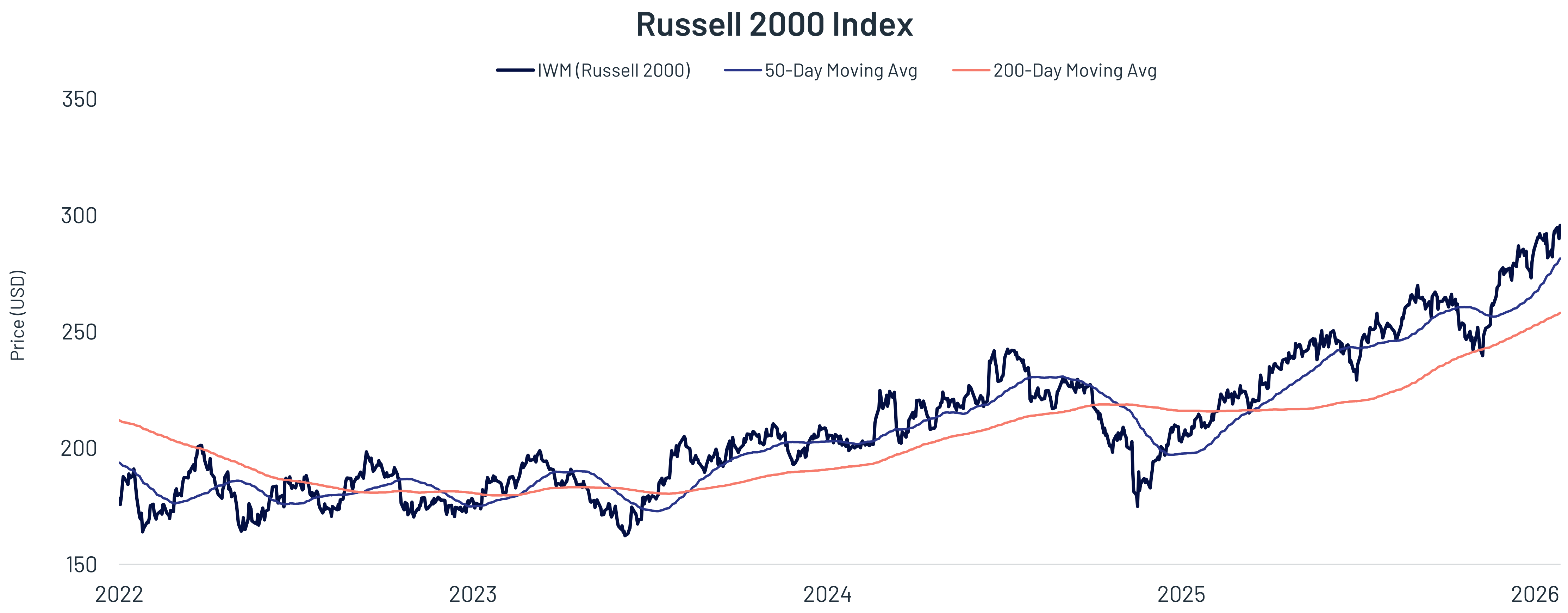
Source: Bloomberg, Data as of 6/18/2026

Small Cap Index Beating S&P 500



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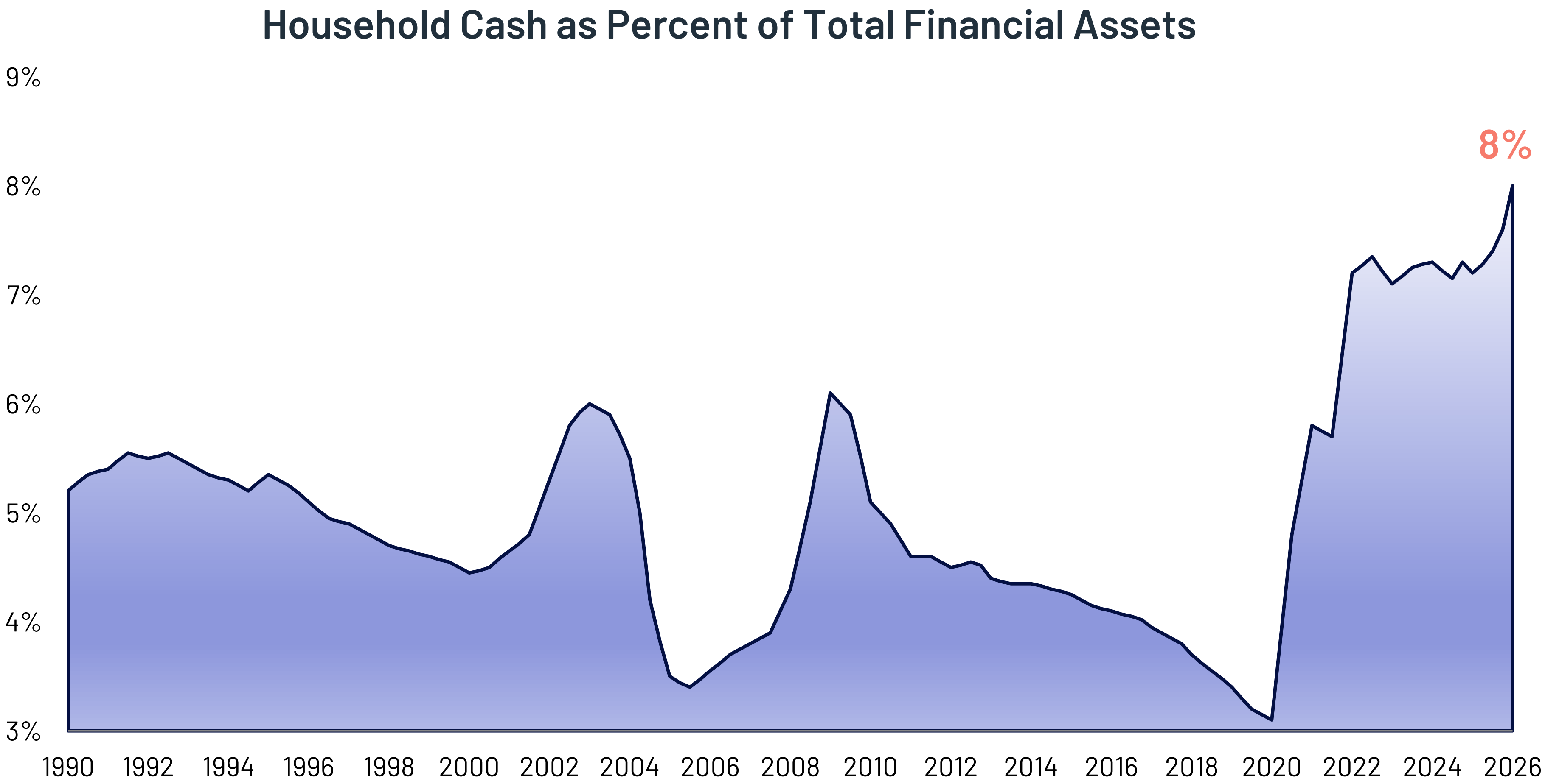
Source: Bloomberg, Data as of 6/18/2026

Households are Flush with Cash



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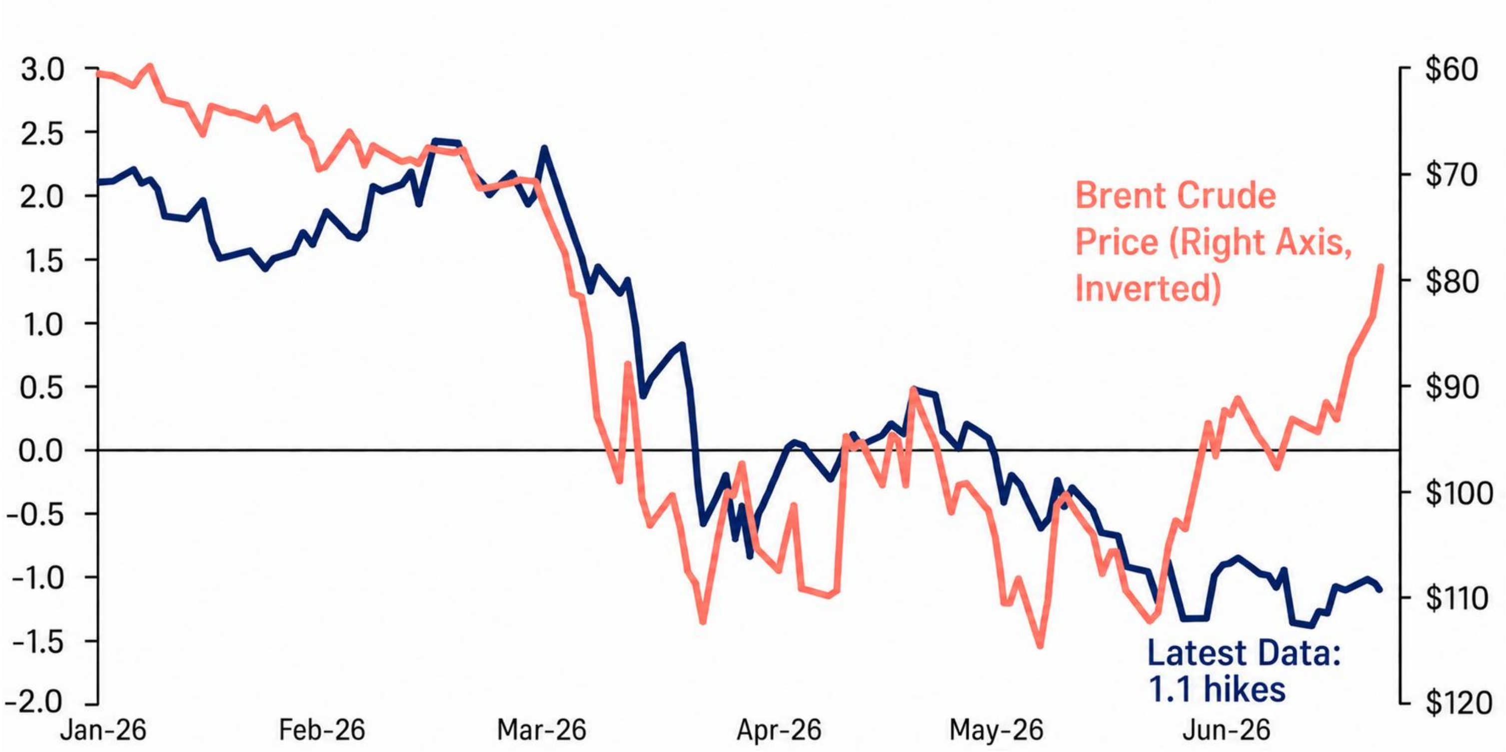
Source: Topley's Top 10, 6/18/2026

Iran War MOU Should Lower Oil Prices

Number of 25 Basis Point Cuts Priced in by Year-End 2026 & Brend Crude Oil Prices



Source: Strategas, Data as of 6/18/2026

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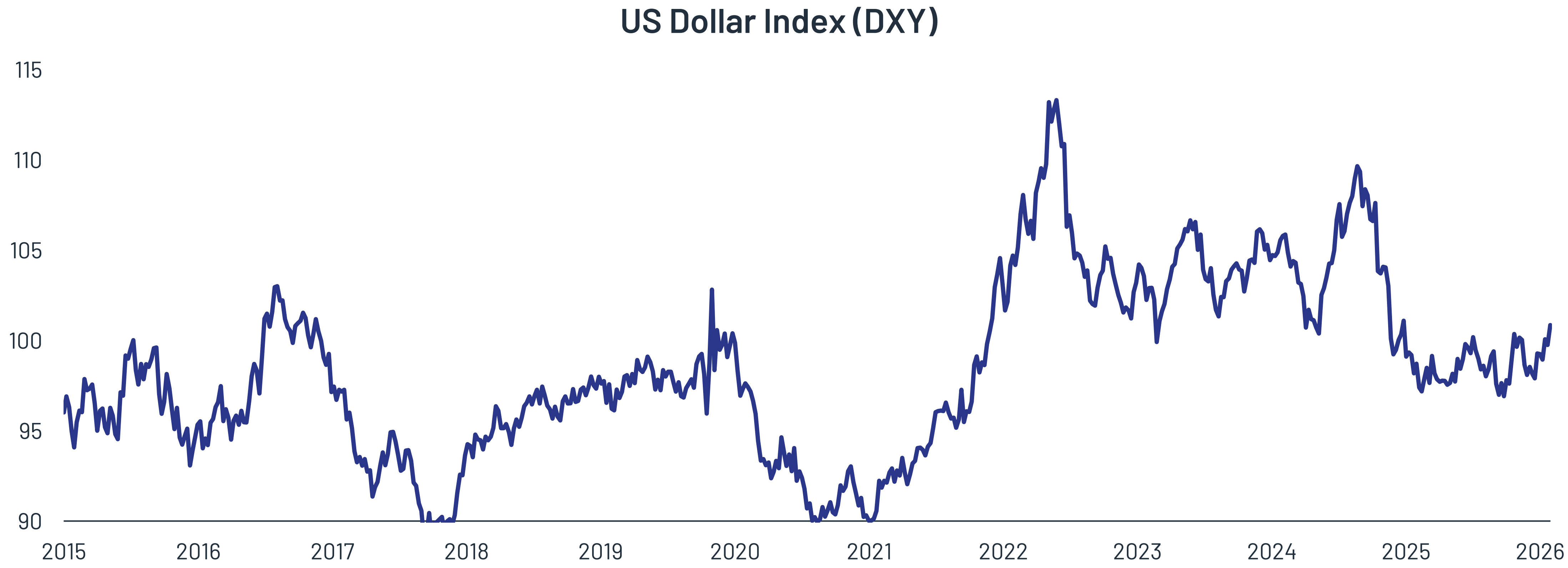
Surprising Dollar Strengthening



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Source: Bloomberg, Data as of 6/18/2026

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